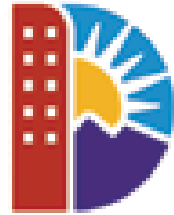




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AGA Sectional Leadership Meeting (SLM)

Denver Airport Marriott
Denver, Colorado

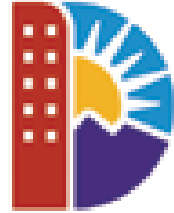
May 1-2, 2009

California Region Breakout Leadership Session

**By: Alex Guiang, CGFM
Regional Vice President
Year 2009-2010**



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AGA Sectional Leadership Meeting

- **Introduction**
 - **Name**
 - **Chapter**
 - **AGA current position**
 - **AGA member since...**
 - **Employer**
 - **What AGA does for you...**





- **Leadership**
 - **Is leadership for born leader?**
 - **Is leadership a position?**



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“Most people think of leadership as a position and therefore don’t see themselves as leaders.” – Stephen R. Covey

***“A leader takes people where they want to go. A great leader takes people where they don't necessarily want to go, but ought to be.”
- Rosalynn Carter, First Lady***



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Can leadership be taught? Can it be learned?

”Living your ideals, inspiring others, generating creativity and innovation, coaching and developing followers into leaders -- all these and more can be learned,” says John J. Sosik, Ph.D., associate professor at Penn State Great Valley.

"Leadership and learning are indispensable to each other." - U.S. President John F. Kennedy

We can say that through AGA we can achieve leadership





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Who are AGA's CA Region Leadership (Region) Team

- **Regional Vice President (RVP)**
- **RVP- Elect**
- **Immediate Past RVP**
- **Regional Coordinators (RCs)**
 - **Certification**
 - **Chapter Development & Assistant**
 - **Education**
 - **Membership & Early Career**
- **National Coordinators (National Office Staffs)**



**AGA California Region Leadership Team
2009 - 2010**



Regional Vice President

Alex Guiang, CGFM
Silicon Valley Chapter
(408) 795-1826

email: AgaSiliconVal@sbcglobal.net

Regional Vice President-Elect

David Bobbit, CGFM, CPA, CIA
Inland Empire Chapter
(951) 328-3840
email: David.Bobbitt@rcc.edu

Immediate Past Regional Vice President

Linda Kjelgaard, CPA
Inland Empire Chapter
email: tkkron@msn.com

Regional Coordinator

	Northern California	Southern California	National Coordinator
Certification (CGFM)*	Beverly (Bev) Dalman, CGFM Sacramento Chapter (916) 930-2393 email: bev.dalman@ed.gov	Jessica A. Hurst, CGFM Inland Empire (909) 478-7486 email: janselmi2001@yahoo.com	Katya Silver (703) 684 - 6931 ext. 305 email: ksilver@agacgfm.org
Chapter Dev & Assistance*	Rosalio (Jerry) Gandara, JD, MBA Silicon Valley (408) 742-1109 email: rosalia.gandara@dcma.mil.	Christine Salvador, CGFM Los Angeles Chapter (310) 242-1241 email: xtin1012@yahoo.com	Raymond H. Harris, CGFM (800) 242-7211 ext. 339 email: rharris@agacgfm.org
Education*	Bill J. Tom, CGFM Sacramento Chapter (707) 424-1826 email: bill.tom@amc.af.mil	Teresa V. Velarde Inland Empire Chapter (909) 993-1521 email: tvelarde@ieua.org	Joseph E. Jozefczyk (703) 684-6931 ext. 307 email: jjozefczyk@agacgfm.org
Membership & Early Career*	Emelda (Angie) M. Lowi-Teng Sacramento Chapter (916) 323-0706 email: ateng@sco.ca.gov	Adela Villanueva, CGFM LA Civic Center (323) 931-2507	Susan M. Fritzen (703) 684-6931 ext 314 email: sfritzen@agacgfm.org
			Jennifer I. Curtin, MPA (410) 430-1785 email: jcurtin@agacgfm.org

** Although the Northern CA and Southern CA Regions merged on July 1, 2004, they will maintain the Regional Coordinators for each region.*



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CA Region Team

Role of Regional Vice President (RVP)

- **Link between chapters & National**
- **Report chapter activities to National**
- **Communicate with RCs**
- **Together with RCs, assist chapters**
- **Visit CA chapters – coordinate with Chapter President for the best date**
- **Encourage chapters to complete Chapter Recognition Program (CRP) Report**



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CA Region Team

Regional Coordinators (RCs)

- **Active role in helping Chapters maximize their involvement in AGA's programs and activities**
- **Share best practices to chapter**
- **Contact chapter presidents on chapter activities**
- **Reports chapter activities to RVP**
- **Participate in Tele - Conference**
 - **Regional level (RVP/RCs)**
 - **National level**



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CA Region Team

Chapter Presidents:

- **Communicate chapter activities to RCs on areas of:**
 - **Certification**
 - **Chapter Development & Assistance**
 - **Education**
 - **Membership**
- **Work with CA Region Team**



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Goals & Expectations

Form a winning team

- **Know what we are (i.e. By laws, membership, CPE topics)**
- **Where we are going – (i.e. plan, budget, chapter board's role)**
- **What to achieve (set up goals)**
- **How to achieve – open to new ideas**



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How can we operate as a team?

- **Communication is very important between CA Region Team & chapters:**
 - **Pay attention to report deadlines. Mark your calendar.**
 - **Chapter -**
 - **Free to contact RVP or RCs**
 - **Respond to RVP/RCs request**



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How can we operate as a team?

- RVP has reports to send to the National Office.
- RVP shares information received from National, which may benefit chapters.
- How and when we will communicate.
At least quarterly: Tele-conference, Email, Phone, Newsletter, Chapter Web Site, **RVP Web Site (new)**, etc.



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California Region

Chapter Leadership

- **What worked?**
- **What did not work?**



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Chapter Best Practices...what worked and didn't

- **Membership (recruitment & retention)**
- **Chapter Assistance & Development**
- **Meetings and programs**





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Chapter Best Practices...what worked and didn't

- **CGFM Proclamation**
- **Community Service – Advance Planning**
- **Awards & recognition – Chapter & National**
- **Resources: Visit AGA Member Only Site**



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Chapter Leadership

- **Form a winning team**
 - **Best practices:**
 - **Good chapter educational program – a year, 6 mos or 3 mos speaker/topic**
 - **Regular Monthly Professional Development Meeting (PDM)**
 - **Good topic and speaker**
 - **Regular Newsletter (i.e. monthly, every 2 mos. ,etc)**



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Chapter Leadership

- **Form a winning team – ‘continued’**
 - **Best practices:**
 - **Develop Chapter Web Site**
 - **Regular Chapter Executive Board Meeting – i.e. monthly, every other month**
 - **Maintaining database of speakers**
 - **Participate in the Chapter Recognition Program (CRP)**
 - **People wants to join a winning team**



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Chapter Leadership

- **Chapter Leadership Succession**
 - **Create a plan**
 - **Recruiting new chapter officers**
 - **Personal contact, newsletter announcement**
 - **Mold new leaders**
 - **Recycle current officers**

Chapter Leadership

- **Stop & Smell the Roses**



- **Do not lose sleep; we can only do our best**

- **Enjoy of being a chapter leader**





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For questions and assistance:

You can reach –

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Principal Accountant
City of San Jose – Redevelopment Agency
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San Jose, CA 95113
(408) 795-1826
Email: AGASiliconVal@sbcglobal.net**

**RVP Web Site:
<http://www.agasiliconvalley.org/RVPTeam.html>**



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RVP Words of Wisdom

“Exercising leadership is a way of giving meaning to our lives by contributing to the lives of others.

At the end, we look back with open hearts and sincerity... we see areas of accomplishments, weaknesses, and failures but above all we did our best, there's a joy in our hearts because we made a difference.”



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**We & AGA National would like
to honor you at the Annual
PDC Awards Event in Orlando,
Florida on
July 11-14, 2010**

**Reap your
success...**





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Thank You and Good Luck!