



SILICON VALLEY  
CHAPTER

# The Working Papers

## Chapter Newsletter

*Advancing Government Accountability*

VOLUME XXXVI, ISSUE 5

January 2009

### PROFESSIONAL DEVELOPMENT MEETING

January 22, 2009,  
Thursday

#### Topic:

Data Analytics – Audit  
and Accounting Tool

#### Speaker:

Bill Perone, CIA  
Internal Audit Manager,  
County of Santa Clara

Time: 11:30 AM - 1:00  
PM

1 hour CPE credit

Meeting Place: Biltmore  
Hotel, 2151 Laurelwood  
Rd, Santa Clara, CA  
95054

(408) 988-8411

[www.hotelbiltmore.com](http://www.hotelbiltmore.com)

(Off Freeway 101 &  
Montague Expressway

See page 9 to register

### Data Analytics – Audit and Accounting Tool



The speaker for the January 2009 Professional Development Meeting is **Bill Perone, CIA**, Internal Audit Manager for the County of Santa Clara.

On his topic of Data Analysis – Audit and Accounting Tool in Improving Internal Control, Bill will present how to apply basic statistical principals in order to

identify aberrations in a population of numbers. These principals work very well when analyzing disbursement files such as accounts payable or credit cards. Attendees should be able to learn how to apply these principals and identify aberrations.

Bill came to the County in 1999 as a Senior Internal Auditor. He became Supervising Internal Auditor in 2001 and was promoted recently to audit manager position.

When Bill arrived at the County, he was placed on the Steering Committee for selecting and implementing the County's ERP system in 2000 because of having done this in his previous employment. When the County's ERP system went live in July 2003, Bill designed and implemented the practice of scientifically monitoring the proper paying of accounts payable documents. The process is called Audit After the Fact (AATF). AATF has improved internal controls and streamlined the payment process. These basic data analysis techniques have been applied to other applications, such as Workers Comp and the P-Card program.

Prior to coming to Santa Clara County, Bill spent 16 years as the Internal Audit Manager for a \$500 million high tech company. Prior to that, he held several accounting positions in the high tech industry.

Bill is Past President of the San Jose Institute of Internal Auditors (IIA) Chapter. He is Chairman of the California Audit Chiefs Association. Bill has taught Operational Auditing classes and presented various internal audit topics at IIA chapters throughout Northern California. He has an MBA from Santa Clara University and is a Certified Internal Auditor. Bill is member of AGA-Silicon Valley Chapter.

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**"Life's most urgent question is: what are you doing for others?" - Martin Luther King, Jr.**

## CHAPTER EXECUTIVE BOARD

Grace S. Ragni, CPA, CISA, CIA  
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(Santa Clara Valley Transportation Authority)  
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### Committee

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[www.agasiliconvalley.org](http://www.agasiliconvalley.org)

## PRESIDENT'S MESSAGE

By Grace S. Ragni, CGFM, CPA, CISA, CIA



The December speak-up by **Karen Walker-Tunoa** left its audience with helpful advice on strategies when transitioning from a manager to a leader. If a high-caliber consultant is telling us to seize opportunity and initiative, she's offering

wise counsel to those who want to be winners, not only in the business world but also in our own personal lives as well. Some of the important characteristics mentioned during the discussion include resiliency, respect, credibility and initiative. Although Karen wasn't speaking exclusively to managers, her concepts are likely to be applicable across all levels.

The month of December, I'm sure, brought a lot of merriment (and not to mention, the calories) to us and our family. Being part of what I consider the family circle, the AGA officers also had their own holiday festivity where we enjoyed the friendship and spirit of the season. Though from varied backgrounds, we were able to simply sit, relax and listen to what each of us has to offer.

As officers of this organization, we follow the board-adopted policy and take into consideration the feelings of our members and stakeholders. Within this symbiosis, there is an opportunity – and perhaps a mandate – for us to be more creative, aggressive, productive and dynamic. This was recently proven by Alex Guiang's tenacity in obtaining corporate sponsorship from **Management Concepts, Inc.** This program will provide financial incentive for having certain number of members take the Certified Government Financial Manager (CGFM) examination.

We know that it takes a lot of hard work for this organization to survive and thrive. As we start the New Year, we invite you to be part of this challenge and excitement. Join our monthly professional development meeting and consider being a part of our Chapter Executive Board.

 <p><b>AGA</b> SEVENTH ANNUAL NATIONAL LEADERSHIP CONFERENCE</p>		<p>February 19 – 20, 2008 Reagan Building and International Trade Center in Washington, D.C., 14 CPE Hours</p>
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Government financial managers are deeply committed to producing timely, reliable and useful financial information, with the goal of running government programs more efficiently. At AGA’s Seventh Annual National Leadership Conference (NLC), those sentiments are more than just words.

The conference brings together the top minds in the industry to provide “how-to” lessons, the newest management techniques, and the most recent information on always-changing standards and regulations. The conference, set for February 19-20, 2009, at the Ronald Reagan Building and International Trade Center in Washington, D.C., also features the newest tools to help agencies do their jobs more easily and more effectively.

The Exhibit Hall is also a gathering spot to meet with colleagues from around the country. The NLC offers outstanding training, dynamic speakers and multiple networking events. Show your commitment to excellence—register today!

Visit - [http://www.agacgfm.org/nlc\\_2009/index.htm](http://www.agacgfm.org/nlc_2009/index.htm)

**Registration Fees**

A full conference attendee registration package includes the opportunity to earn up to 14 CPE hours, entrance to the Exhibit Hall, education sessions and official conference activities, two breakfasts, four refreshment breaks, two luncheons, and a registration tote bag.

AGA Member	Fax/Mail	Online
Early (By Jan. 25)	\$500	\$475
Standard (After Jan. 25)	\$600	\$575
Nonmember	Fax/Mail	Online
Early (By Jan. 25)	\$675	\$650
Standard (After Jan. 25)	\$775	\$750

**Special Offer – CGFM aspirants!**

Sign up for **AGA's Intensive Review Course and take the CGFM Examinations before the National Leadership Conference** in Washington DC. The Intensive Review Course will take place on **February 16-17, 2009**. The CGFM Examinations will be offered by appointment only on **February 18-19, 2009**. The cost of the course is only \$249 for qualified participants, and it offers 18 CPE hours. Special Bonus: the CGFM Examinations are offered at **NO COST** to course attendees. For registration, eligibility and examination information visit - [http://www.agacgfm.org/nlc\\_2009/cgfm\\_exams.htm](http://www.agacgfm.org/nlc_2009/cgfm_exams.htm)

## CGFM NEWS

The value of financial managers in today's economic condition has spiral upward. Those who believe they are on the high end of the profession, or on the "fast track" toward getting there, need a credential that shows they are qualified and have the skills to lead. The Certified Government Financial Manager (CGFM) does this like no other credential. Thanks to Management Concept for accepting our offer to be a corporate sponsor and for bringing their CGFM review program in the Bay Area. We challenge you to take a look on what Management Concept can offer you. They now offer CGFM Training courses in San Francisco. Visit their web site at [www.managementconcept.com](http://www.managementconcept.com) for more details.

The CGFM is the first certification broad enough to cover the whole field of government financial management - federal, state and local. It deals not with testing a person in a specific area, but with measuring a wide range of knowledge and skills that a professional need to succeed in the federal government financial environment, or to meet the unique challenges faced by state and local government financial managers.



**Courses Available  
in San Francisco  
& San Diego!**

### Are you prepared for AGA's CGFM Exams?

## The CGFM Training Series

Consists of three courses, offered throughout the U.S.

	San Francisco, CA	San Diego, CA
Governmental Environment	May 6, 2009	August 19, 2009
Governmental Financial Management and Control	May 7-8, 2009	August 20-21, 2009
Governmental Accounting, Financial Reporting and Budgeting	May 11-13, 2009	August 24-26, 2009

### Register Today!

For additional course dates and locations, call 703.790.9595 ext. 4046 or visit [www.managementconcepts.com/cgfm](http://www.managementconcepts.com/cgfm)

Sponsored by AGA and Management Concepts





**January 09, 2009**

**[Cheering on Obama as He Cuts Spending, Stimulates Economy](#)**

By: Anna Lafferre

*Anna Lafferre is the Director of the Center for Government Performance at the Performance Institute.*

Much like Jefferson Smith in Frank Capra's Mr. Smith Goes to Washington, President-elect Barack Obama quit his life in his hometown to move to Washington this week. One can only imagine what was running through his mind when he landed at Andrews Air Force Base, prepared to begin his life as the world's most powerful man.

Even though he is not president yet, we've heard a lot of his opinions: everything from the government needing to use technology more effectively to college football needing to change to a playoff system.

Arguably one of his most important decisions is the budget cuts and program reviews he has promised to make to improve the federal government by rooting out wasteful programs. Obama named Nancy Killefer as Chief Performance Officer (CPO) Wednesday, a new position he outlined in his performance plan, which he released last fall. The CPO will report directly to the president and will also be responsible for leading a White House "SWAT Team" composed of top-performing and highly trained government professionals to set tough performance targets and hold managers responsible for progress. However, complicating the matter is the fact that many things in the federal budget just cannot be cut—either because it is a necessity (Homeland Security) or because cutting it would mean political suicide (health care).

Simply put, cutting spending from the federal budget is not as easy as clipping coupons for Saturday's trip to Super Wal-Mart.

The Associated Press reported that a member of the transition team, speaking on condition of anonymity, said that nothing will be considered off the table, at least for discussion, when considering budget cuts. The annual federal budget is \$3 trillion, and it will take a lot of work to discover which programs funded by this budget can go. But it's a necessary step in curbing federal spending and making government more efficient.

As Obama said, "We will go through our federal budget—page by page, line by line—eliminating those programs we don't need and insisting that those we do operate in a sensible, cost-effective way." Like Jefferson Smith's plan to introduce a bill in his first month in Congress, Obama has been preparing his economic stimulus plan that will soon become a bill before Congress. The plan, which is expected to cost at least \$775 billion, is intended to boost America's troubled economy, the Associated Press reports. Not only will this plan help turn the economy around, but Obama also promises it will set a "new higher standard of accountability, transparency and oversight." It is likely that Congress will approve a version of this bill within the next few weeks, as Democrats control both the House and Senate. With this promise of an economic stimulus, Obama also warns, however, that the nation is facing a deficit (currently at around \$1 trillion) for years to come.

Whether you voted for Obama or not, it is clear that the United States is facing some large issues: defense, the economy and homeland security to name a few. While it may be easier to cheer on fictional Jefferson Smith as he navigates his way through the Capitol, it is just as necessary to cheer Obama on as well, in hopes that he and his appointees can cross party lines and get things done.

Do you think this economic stimulus package will succeed in fulfilling its mission to set a "new higher standard of accountability, transparency and oversight" in the federal government?

Want to be a guest on the AGA Blog? Contact Marie Force, AGA Communications Director, at [mforce@cox.net](mailto:mforce@cox.net). Visit <http://aga.typepad.com/aga/>.

### **AGA SILICON VALLEY CHAPTER OFFERS \$500 CGFM SCHOLARSHIP**

The Chapter Executive Board has approved a \$100 scholarship each to the first five AGA Silicon Valley Chapter members who signed-in and attended a CGFM Training Course offered in San Francisco by Management Concept in May 2009.

To apply, AGA member must notify AGA Silicon Valley Chapter CGFM Coordinator, Jerry Gandara, at [rosalio.gandara@dcma.mil](mailto:rosalio.gandara@dcma.mil) in advance indicating AGA membership number and the CGFM Training course or courses to be attended. Upon completion, submit a Certificate of Attendance/Completion issued by Management Concept to the Chapter CGFM Coordinator. The Chapter will then send you a \$100 check. Hurry up, only the first five who notify the Chapter CGFM Coordinator will each receive the scholarship.

### **Grace Salandanan Ragni Earns Certified Government Financial Manager Designation**

**Alexandria, VA** – The Association of Government Accountants (AGA) is pleased to announce that **Grace Salandanan Ragni** has successfully met the Association's certification requirements by examination and has been granted the designation of Certified Government Financial Manager (CGFM).

AGA's CGFM Program was specifically designed to help meet the critical need for greatly increased emphasis on the professional qualifications and stature of government financial managers. This professional designation recognizes the unique skills and special knowledge required of professionals who specialize in government financial management. In addition to meeting the program's education and experience requirements, those awarded the designation agree to abide by AGA's strict Code of Ethics and complete at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years.

Grace took all the three-part CGFM Examination at the 2008 AGA Annual Professional Conference (PDC) in Atlanta, Georgia last July. She also attended the CGFM rush training course offered at the PDC to support her self-intensive review, where she used the CGFM Self-Study Guide materials. Grace is currently the chapter president.

### **Active CGFMs to be Published on AGA National Website**

To recognize the accomplishment of achieving the CGFM designation, AGA plans to publish a list of the active CGFMs on the AGA National website. The list will include the CGFM's name, state and AGA chapter (if applicable). Those CGFMs who do NOT want to have their name published as part of this listing need to contact the AGA's Office of Professional Certification by e-mail (Email: [agacgfm@agacgfm.org](mailto:agacgfm@agacgfm.org)) or fax (703.562.0361) by **Feb. 28, 2009**.

## CGFM of the Year Award

Each year, AGA Silicon Valley Chapter presents one crystal award to formally recognize individual with major contributions to advancing government accountability.

Any CGFM holder who is a Silicon Valley Chapter member (excluding member of the Chapter Executive Board) who has, over a sustained period of time, made major contributions to advancing government accountability at the federal, state or local government level (i.e. county, city, local agency) is eligible for the award.

The individual must have a record of active participation in the activities and/or programs at the AGA chapter and/or national level to be considered for this award. Any AGA Silicon Valley Chapter member must make the nomination.

AGA Silicon Valley Chapter will recognize the recipient at a special award ceremony during the March Professional Development Meeting and will be featured in the Chapter Newsletter.

To nominate, AGA member can download the nomination form from [www.agasiliconvalley.org/CGFMaward.pdf](http://www.agasiliconvalley.org/CGFMaward.pdf) and send your nomination(s) by February 13, 2008 to the Chapter CGFM Coordinator, Jerry Gandara, at [rosalio.gandara@dcma.mil](mailto:rosalio.gandara@dcma.mil).

## Chapter Membership Drive

If you are not a member of AGA yet, you can sign-in as new member at the January 2009 Professional Development Meeting or when you register to attend the meeting. You will then receive a \$20 or 21% discount on your membership dues. Once you sign-in as new member, you are entitled to pay the member's meeting registration rate, which is additional \$15 saving. Overall, you will save \$35.

In five meetings you will recoup your membership dues by paying only the member's registration fee. Take advantage of this January Membership Drive. This is a good deal! See application form and member's benefits list, which are included in this Newsletter, and send an email to [AGASiliconVal@sbcglobal.net](mailto:AGASiliconVal@sbcglobal.net).

## Discover how EASY it can be to win BIG!

Most members know the benefits AGA membership brings to their professional lives and what it has meant to their networking and career development. No one knows the value of AGA membership better than you, our members. Have you considered sharing your experience?

Through AGA's **BIG EASY** Member-Get-A-Member drive, AGA rewards your efforts in bringing new members to the association. In return for your recruiting efforts, the program offers incentives for each member recruited. For more information visit the AGA website at [http://internetmailmanager.com/i/ou.htm?a=174135&b=1325268&c=8504859&d=http:~www.a.gacgfm.org~membership~mem\\_campaign.aspx](http://internetmailmanager.com/i/ou.htm?a=174135&b=1325268&c=8504859&d=http:~www.a.gacgfm.org~membership~mem_campaign.aspx)

## **GASB - NEWS RELEASE**

### **GASB ISSUES TECHNICAL BULLETIN No. 2008-1, *DETERMINING THE ANNUAL REQUIRED CONTRIBUTION ADJUSTMENT FOR POSTEMPLOYMENT BENEFITS***

**Norwalk, CT, December 15, 2008**—The Governmental Accounting Standards Board (GASB) today issued GASB Technical Bulletin No. 2008-1, *Determining the Annual Required Contribution Adjustment for Postemployment Benefits*. This Technical Bulletin clarifies the requirements of GASB Statement No. 27, *Accounting for Pensions by State and Local Governmental Employers*, and Statement No. 45, *Accounting and Financial Reporting by Employers for Postemployment Benefits Other Than Pensions*, for calculating the annual required contribution (ARC) adjustment.

The Technical Bulletin applies to situations in which the actuarial valuation separately identifies the actual amount that is included in the ARC related to the amortization of past employer contribution deficiencies or excess contributions to a pension or other postemployment benefit (OPEB) plan. In response to constituent feedback that questioned the availability of actual amounts, Statements 27 and 45 required a procedure for estimating the amount. The new Technical Bulletin encourages use of the actual amount, if known, in place of the estimation procedure for purposes of the ARC adjustment.

With regard to pensions, the provisions of this Technical Bulletin are effective for financial statements for periods ending after December 15, 2008. With regard to OPEB, the provisions of the Technical Bulletin are effective for financial statements for periods ending after December 15, 2008, or simultaneously with the initial implementation of Statement 45, whichever is later. Earlier application is encouraged.

### **Upcoming Professional Development Meetings – Please Mark your Calendar!**

**February 19, 2008, Thursday**

**Speaker: Jack Kirivong**, National Director, Business Controls, Inc  
**Topic:** Fraud Prevention Controls – Hotline Best Practices

**March 19, 2009, Thursday**

**Speaker: Ann-Marie Hogan, CIA, CGAP**  
City Auditor, City of Berkeley  
**Topic:** Audit Committees: How to Start them, Improve Them, and Use them to Improve Internal Controls and Accountability

**April 16, 2009, Thursday**

**Speaker: Kelley Spivey**, Trainer, City of San Jose  
**Topic:** Generational Diversity in the Workforce: from collision to Collaboration

### **AGA Silicon Valley Chapter Treasurer's Report December 2008**

Cash in Bank, October 2008	\$3,225
Source: Meeting Registration Fee	505
Uses: Meeting Meal Expense	<u>(575)</u>
Cash In Bank – November 2008	<u>\$3,155</u>

### **STANDARD MILEAGE RATE**

Beginning on Jan. 1, 2009, the standard mileage rates for the use of a car issued by IRS will be:

- 55 cents per mile for business miles driven
- 24 cents per mile driven for medical or moving purposes
- 14 cents per mile driven in service of charitable organizations

## **GASB - NEWS RELEASE**

### **GASB ISSUES CONCEPTS STATEMENT NO. 5, *SERVICE EFFORTS AND ACCOMPLISHMENTS REPORTING* (AN AMENDMENT OF GASB CONCEPTS STATEMENT NO. 2)**

**Norwalk, CT, December 15, 2008**—The Governmental Accounting Standards Board (GASB) today issued Concepts Statement No. 5, *Service Efforts and Accomplishments Reporting* (an amendment of GASB Concepts Statement No. 2). Concepts Statement 5 updates provisions in Concepts Statement 2 in order to reflect developments that have occurred since Concepts Statement 2 was issued in 1994. The proposed changes are based on the findings of extensive research by the GASB and others and the results of the GASB's monitoring of state and local governments that have been using and reporting service efforts and accomplishments (SEA) performance information.

The reporting of SEA performance information is an important method of demonstrating accountability for the resources raised by a government. SEA reporting provides more decision-useful information about a government's efficiency and effectiveness in providing services to its citizens than can be provided by traditional financial statements. One objective of this updated Concepts Statement is to provide a framework that can inform the GASB as it considers proposed suggested guidelines for voluntary reporting of SEA performance information by state and local governmental entities.

The revisions to Concepts Statement 2 clarify that it is beyond the scope of the GASB to establish the goals and objectives of state and local government services, to develop specific nonfinancial measures or indicators of service performance, or to set benchmarks for service performance. To emphasize this point, Concepts Statement 5 removes an entire section of Concepts Statement 2, titled, "Developing Reporting Standards for SEA Information." Concepts Statement 2 also was amended to update terminology and to modify certain provisions to reflect what has taken place over the past 14 years.

### **Planning to attend the January 22, 2009 Professional Development Meeting?**

**Make reservation by contacting:**

Bill Brown, [william.brown@vta.org](mailto:william.brown@vta.org)  
(408) 321-5648

Gary Epstein, [gary.epstein@vta.org](mailto:gary.epstein@vta.org)  
(408) 321-5683

Remi Thomas, [remegia.thomas@vta.org](mailto:remegia.thomas@vta.org)  
(408) 952-4125

**Cost (lunch included):**

**Members/Retirees/Students \$25**  
**Nonmembers \$40**

### **FROM THE EDITOR:**

Members are encouraged to send news articles for our Newsletter - *The Working Papers*. We also want to know what you are doing (i.e. promotion, new job, community service, etc.). Email your article(s) by the first day of the month to the editor –

[AGASiliconVal@sbcglobal.net](mailto:AGASiliconVal@sbcglobal.net)



# 10 Great Reasons to Join AGA

## 10. Keep up with the Latest Issues

In today's busy society, everyone knows it is harder than ever to keep up with the latest issues—to know who's doing what, and how. One way you can have regular access to the latest information—and build your professional network at the same time—is by attending AGA's NASBA-certified seminars, conferences and local chapter events. It is the best opportunity you have to keep on keeping up...and as a member, you're assured of hearing about all of the conferences and meetings well in advance. Another way is by receiving AGA publications, which are all easily accessible to members on the AGA website and are also e-mailed right to your desktop.

## 9. Stop Reinventing the Wheel

AGA is the *ONLY* professional association that boasts a membership across *ALL* levels of government—local, state and federal. Plus, AGA also has members who work for tribal governments, academic institutions and private sector organizations. The greatest benefit AGA makes available to you is access to this powerful network of professionals. With a membership at 15,000, you can talk with peers, find solutions to current issues and seek advice, all within minutes!

## 8. Stay Abreast of the Latest Technologies and Financial Systems

Everywhere we turn, technology is affecting our lives. Whether we're online buying a gift, making vacation plans or keeping in contact with friends and relatives, technology and the Internet are key to how we get things done in today's fast-paced environment. Turn to AGA Corporate Partner organizations to keep up with the latest and greatest in technology and software applications. Private-sector organizations bring a wealth of intellectual knowledge and industry viewpoints to AGA members. White Papers and survey data give members a better understanding of how technology can be applied toward solving everyday business problems and issues.

## 7. Save Money For You and Your Employer

It's true—your AGA membership can help you and your employer save money. Your membership in AGA entitles you to significant savings on registration fees for conferences, workshops and courses, as well as AGA periodicals and training materials. So you can keep current—without breaking the bank.

## 6. Make New Friends and Important Professional Contacts

A true professional knows the value of good contacts. Your local AGA Chapter puts you in contact with other accountability professionals in your area. You'll get the chance to participate in social events, business meetings and educational seminars with other professionals who understand your concerns. Your AGA membership means you're part of a tremendous nationwide network.

*"As a small business owner providing services to the government, AGA membership provides me excellent continuing education and networking opportunities."*

**Flora Milans,**  
**CGFM, CPA**  
**President, RoundUp**  
**Accounting**  
**AGA Member Since 1995**

*"Membership has its advantages. More than you may realize like leadership, travel, meeting great people, and helping to make a difference in our accountability profession. It is more than CPE. Many professional associations offer CPE, but AGA gives you that plus insight and networking opportunities that are unparalleled."*

**Nauri D. Ahmed, CGFM, CPA**  
**Commonwealth of Virginia, AGA Member Since 1996**



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[agamembers@agacgfm.org](mailto:agamembers@agacgfm.org)



### **5. Be Represented by an Industry Leader**

AGA has been serving accountability professionals since 1950. Just as you through your career and outside interests have contributed to improving our governments, AGA remains committed to advancing government accountability at all levels of government. AGA monitors congressional and regulatory activities and keeps you informed of new developments. Together AGA members represent a strong, unified voice in support of the advancement of accountability in government financial management.

### **4. Increase Your Skills and Value to Your Employer**

Access thousands of hours of inexpensive continuing professional education via NASBA-certified conferences, classroom courses, training events, and online self-study. Learn new techniques to help improve workplace efficiencies and effectiveness.

### **3. Earn Professional Recognition**

You've put a lot of hard work into getting where you are today. Enhance your credentials as a government financial manager by choosing to have your unique skills and knowledge recognized through professional certification in AGA's Certified Government Financial Manager (CGFM) designation. The CGFM designation is proof of a broad range of government financial management expertise—an attribute most sought after by government employers. The CGFM demonstrates your ability to keep abreast of change and enhances your credibility to the government accountability community you serve.

*"Being part of AGA for the past two decades has been one of the highlights of my career! I've learned many skills from AGA—from how to work on teams to leading large organizations. I've kept current on industry knowledge by taking advantage of the many educational events offered to me."*

*Cindy Cox, CGFM  
AGA's North Central  
Regional Vice President  
DFAS Leaders in Motion  
Program Manager  
AGA Member Since 1996*



### **2. Build Your Leadership Skills**

And your professional reputation. How? Active participation in your local AGA chapter and AGA national committees! In addition to leadership skills, you'll develop effective teamwork and communications skills as well as networking skills. Traits ALL employers are looking for! NOW is the time to get your career on the fast track!

### **1. Get a Head Start on Your Career**

Make valuable contacts. Meet your peers. Keep up your education. Build a professional network. Learn new skills. Learn from the leaders. Don't waste another valuable minute. Now is the time to join AGA!

*Check out AGA on the Internet at [www.agacgfm.org](http://www.agacgfm.org) or call the Customer Satisfaction Center at 800.AGA.7211.*



# Membership Application

New Member  Check here if renewing

## I. Name & Mailing Address

Mr.  Mrs.  Ms.  Dr.  Prof.

male /  female

### Preferred Address

Name FIRST LAST MIDDLE

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

Home  Office Address

Business Phone Business Fax

Home Phone \_\_\_\_\_

E-mail \_\_\_\_\_

### Second Address

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

## II. Business Information

Job Title Dept.

Organization \_\_\_\_\_

### Employer: (Government):

- Federal  State  County  City  International  
 Private  Academia  Student  Retired  Private International

### Responsibility Area:

- Accounting  Budgeting  Financial Management  Management  Academia  
 Contract Management  Grants Management  Program Management  Administration  Consulting  
 Information Systems  Retired  Auditing  Finance  Legal  
 Student  Other \_\_\_\_\_

### How did you hear about AGA?

- Friend/Co-Worker  AGA/Chapter  AGA Conference  Employer  AGA Website  
 CGFM Program  Internet Search  Chapter Meeting  AGA Publication  Direct Mail

### Age:

- Below 20  21 – 25  26 – 30  31 – 35  36 – 40  41 – 45  46 – 50  51 – 55  56 – 60  61 – 65  66+

Please list any other financial management or accounting associations you are a member of:

Education: \_\_\_\_\_ Highest degree attained: \_\_\_\_\_ Accreditation and Certificates: \_\_\_\_\_

## III. Sponsor's Name

(if applicable) \_\_\_\_\_ Member ID # \_\_\_\_\_

## IV. Membership Data/Dues

Please choose a membership category and fill in the appropriate dues from the list on the back of this application. Retired? Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

**o Full Government**—\$90/year—Full Government - This class of membership is available to individuals with three or more years of government experience. This class is also available to individuals with similar experience who work for colleges/universities and not for profit organizations.

**o Private Sector**—\$150/year—This class of membership is available to individuals working for private companies, corporations, partnerships and sole proprietors.

**o Early Career**—\$45/year—This class of membership is available to individuals with less than three years of experience.

**o Student**—\$30/year—This class of membership is available to full-time college/university students that are not gainfully employed.

Primary Chapter Dues

Additional Chapter Membership(s) Optional Dues

\_\_\_\_\_ Dues

(please refer to list on the reverse side)

## V. Method of Payment

Check enclosed (make checks payable to AGA)

Charge to my:  VISA  MasterCard  AMEX  Discover

### Total Amount Enclosed

Card Number Expiration Date

Signature \_\_\_\_\_

*Advancing  
Government  
Accountability*

Association  
of Government  
Accountants

2208 Mount Vernon Avenue  
Alexandria, VA 22301

PH 703.684.6931  
TF 800.AGA.7211  
FX 703.548.9367

www.agacgfm.org  
agamembers@agacgfm.org



# Annual Chapter Dues Table

F = Full Government Member  
 P = Private Sector Member  
 E = Early Career Member  
 S = Student Member

CHAPTER	F/P	E	S
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## ALABAMA

Montgomery	10.00	10.00	5.00
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## ALASKA

Alaska Capital	10.00	10.00	-0-
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## ARIZONA

Phoenix	5.00	5.00	3.00
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## ARKANSAS

Central Arkansas	5.00	5.00	5.00
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## CALIFORNIA

Central Coast	5.00	5.00	5.00
Inland Empire of CA	10.00	10.00	10.00
Los Angeles	5.00	5.00	5.00
Los Angeles Civic Center	5.00	5.00	5.00
Orange County	5.00	5.00	1.00
Silicon Valley	5.00	5.00	5.00
Sacramento	3.50	3.50	3.50
San Diego	7.50	5.00	2.50
San Francisco	6.00	6.00	6.00

## COLORADO

Denver	5.00	5.00	5.00
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## CONNECTICUT

Hartford	5.00	5.00	5.00
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## DELAWARE

Dover Capital	10.00	10.00	5.00
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## DISTRICT OF COLUMBIA

Washington, D.C.	10.00	5.00	5.00
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## FLORIDA

Tallahassee	5.00	5.00	5.00
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## GEORGIA

Atlanta	5.00	5.00	5.00
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## GUAM

Guam	5.00	5.00	5.00
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## HAWAII

Hawaii	5.00	5.00	-0-
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## IDAHO

Idaho Centennial	-0-	-0-	-0-
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## ILLINOIS

Chicago	7.00	7.00	7.00
Springfield	7.50	7.50	7.50
Quad Cities	-0-	-0-	-0-

## INDIANA

Central Indiana <sup>1</sup>	5.00	5.00	5.00
Indianapolis <sup>2</sup>	5.00	5.00	5.00

## IOWA

Des Moines	5.00	5.00	5.00
Quad Cities	-0-	-0-	-0-

## KANSAS

Topeka	-0-	-0-	-0-
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## KENTUCKY

Central Kentucky	5.00	5.00	5.00
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## JAPAN

Japan	5.00	5.00	5.00
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## LOUISIANA

Baton Rouge	5.00	5.00	5.00
New Orleans	5.00	5.00	5.00

## MAINE

Maine	10.00	5.00	5.00
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## MARYLAND

Baltimore	5.00	5.00	5.00
Montgomery/Prince Georges	10.00	6.00	-0-

## MASSACHUSETTS

Boston	7.50	7.50	7.50
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## MICHIGAN

Detroit	5.00	5.00	5.00
Greater Lansing	7.50	5.00	5.00

## MINNESOTA

Minneapolis/St. Paul	5.00	5.00	5.00
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## MISSISSIPPI

Jackson	5.00	5.00	5.00
West Central Mississippi	-0-	-0-	-0-

## MISSOURI

Kansas City	-0-	-0-	-0-
Mid-Missouri	-0-	-0-	-0-
St. Louis	-0-	-0-	-0-
The Ozarks	5.00	5.00	5.00

## MONTANA

Lake Missoula	10.00	10.00	10.00
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## NEBRASKA

Lincoln	7.50	7.50	7.50
Omaha Metro Area	10.00	10.00	10.00

## NEW JERSEY

Northern New Jersey	7.50	7.50	7.50
Trenton	5.00	5.00	2.00

## NEW MEXICO

Albuquerque	10.00	10.00	10.00
New Mexico	10.00	10.00	10.00

## NEW YORK

New York City	5.00	5.00	5.00
New York Capital	-0-	-0-	-0-

## NORTH CAROLINA

North Carolina Triangle	7.50	7.50	7.50
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## NORTHERN MARIANA ISLANDS

Northern Mariana Islands	-0-	-0-	-0-
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## OHIO

Cincinnati	5.00	5.00	5.00
Cleveland	5.00	5.00	5.00
Central Ohio <sup>1</sup>	5.00	5.00	5.00
Greater Columbus <sup>2</sup>	-0-	-0-	-0-
Dayton	5.00	5.00	5.00

## OKLAHOMA

Oklahoma City	7.50	7.50	5.00
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## OREGON

Portland	5.00	5.00	5.00
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## PENNSYLVANIA

Central Pennsylvania	5.00	5.00	5.00
Philadelphia	5.00	5.00	-0-

## PUERTO RICO

Puerto Rico	-0-	-0-	-0-
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## SOUTH CAROLINA

Columbia	10.00	10.00	10.00
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## TENNESSEE

Chattanooga	10.00	10.00	-0-
East Tennessee	7.50	7.50	7.50
Nashville	5.00	5.00	5.00

## TEXAS

Austin	5.00	5.00	5.00
Dallas	5.00	5.00	2.50
Fort Worth	5.00	2.50	2.50
Houston	5.00	5.00	5.00
San Antonio	5.00	5.00	5.00

## UTAH

Northern Utah	5.00	5.00	5.00
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## VIRGINIA

Northern Virginia	10.00	10.00	10.00
Richmond	5.00	5.00	5.00
Roanoke	5.00	5.00	5.00
Virginia Peninsula	-0-	-0-	-0-

## WASHINGTON

Central Washington	5.00	5.00	5.00
Mid-Columbia Basin	7.50	7.50	7.50
Northwest Inland Empire	5.00	5.00	5.00
Olympia	10.00	10.00	10.00
Seattle	5.00	5.00	1.25

## WISCONSIN

Southern Wisconsin	-0-	-0-	-0-
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## STUDENT AFFILIATE CHAPTER

Old Dominion University	N/A	N/A	-0-
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Please call AGA's Customer Satisfaction Center at 800.AGA.7211 if you do not see a chapter listed in your area.

\*Dues subject to change without notice.

Updated February 2006.

<sup>1</sup>State and Local Focus

<sup>2</sup>Federal Focus